



Member Business Loan Application

INFORMATION ABOUT THE BUSINESS

Legal Name:		Trade Name (if different):		Tax ID #:	
Street Address:					
Mailing Address (if different):					
Name of Primary Contact Person and Title:		Email Address:	Business Phone #:	Business Fax #:	
Description of Business (products and/or services):					
Legal Structure of Business: <input type="checkbox"/> Proprietorship <input type="checkbox"/> S-Corporation <input type="checkbox"/> C-Corporation <input type="checkbox"/> Limited Liability Partnership <input type="checkbox"/> Limited Partnership <input type="checkbox"/> General Partnership <input type="checkbox"/> Limited Liability Company <input type="checkbox"/> Non-Profit Organization <input type="checkbox"/> Other			Date Business Established:	Fiscal Year End:	
			Website Address:		
Detail All Business Subsidiaries and/or Affiliations (use additional sheet if needed):					

INFORMATION ABOUT THE PRINCIPALS

1. Name and Title:		Social Security #:	Home Phone #:	Mobile Phone #:
Home Address:				Ownership %:
2. Name and Title:		Social Security #:	Home Phone #:	Mobile Phone #:
Home Address:				Ownership %:
3. Name and Title:		Social Security #:	Home Phone #:	Mobile Phone #:
Home Address:				Ownership %:

Each owner of the business must provide a personal guaranty. If business has more than three owners, provide their information on a separate sheet.

LOAN REQUEST

Loan Type (check all that apply): <input type="checkbox"/> Real Estate <input type="checkbox"/> Machinery & Equipment <input type="checkbox"/> Vehicle <input type="checkbox"/> Line of Credit <input type="checkbox"/> Other					Amount Requested:
Loan Purpose or Project Summary (Purchase, Refinance, Consolidation, Etc.):					
Sources and Amounts of Additional Capital for Project (Borrower Equity, Other Loans, Etc.):					
Extra Details for further Clarification with Regard to this Request:					



Personal Financial Statement

Dated as of: _____, 20__

PERSONAL INFORMATION

Primary Name:	Social Security #:	Spouse or Joint Applicant:	Social Security #:
Email Address:	Date of Birth:	Email Address:	Date of Birth:
Home Phone # / Mobile Phone #:	Work Phone #:	Home Phone # / Mobile Phone #:	Work Phone #:
Home Street Address:			Years at this Address:
Mailing Address (if different):			<input type="checkbox"/> Own <input type="checkbox"/> Rent: \$ _____/mo.
Business Name of Applicant/Borrower:			

PERSONAL BALANCE SHEET

ASSETS		LIABILITIES & EQUITY	
Cash on Hand and in Banks	\$	Accounts Payable	\$
Certificates of Deposit	\$	Notes Payable	\$
Stocks, Bonds and Securities (Total of Schedule 1)	\$	Credit Cards and Other Loans (Detail on Schedule 5)	\$
IRAs and Other Retirement Accounts	\$	Unpaid Taxes	\$
Loans and Notes Receivable	\$	Other Equity Loans or Lines	\$
Life Insurance – Cash Surrender Value Only (Detail on Schedule 2)	\$	Residential Mortgages (Provide detail for all mortgages on Schedule 3)	\$
Personal Residence (Schedule 3)	\$	Other Mortgages (Provide detail for all mortgages on Schedule 3)	\$
Other Real Estate Owned (Schedule 3)	\$	Other Liabilities or Debts	\$
Business Ownership Interests	\$	Total Liabilities	\$
Vehicles (Detail on Schedule 4)	\$		
Personal Property (Schedule 4)	\$	Personal Equity or Net Worth	\$
Other Assets (Schedule 4)	\$	Total Liabilities & Equity	\$
Total Assets	\$		

PERSONAL INCOME SOURCES

SOURCES OF INCOME (Annual Basis)		CONTINGENCY QUESTIONS		
Primary Salary/Wages and Bonuses	\$	Please Answer Yes or No for Each	Primary	Joint
Joint Salary/Wages and Bonuses	\$	Are you Guarantor, Endorser or Co-Maker of any other Person's Debts		
Interest and Dividend Income	\$	Are you a Defendant to any Legal Claims, Suits or Judgments		
Net Real Estate or Rental Income	\$	Are any Tax Obligations Past Due		
Business Income (Losses)	\$	Are you Contingently Liable to any Lease, Contract or Other Debt		
Capital Gains (Losses)	\$	Have you ever Filed for Bankruptcy		
Social Security Benefits	\$			
IRA or Pension Distributions	\$			
Other Income	\$			
Total Income Sources	\$	If yes to any of the above, please complete Schedule #6.		

